







The Aerospace & Defense Forum



Click here to attend in person

Both members and non-members must register to attend.

Registration Fees:

Free - A&D Forum member price \$30 - Non-member Early Bird until April 25

\$40 - Non-member after April 25

Please do not register more than once.

Click here to attend via WebEx

You can register to access the live Webinar stream through WebEx.

After completing and submitting the registration form, you will receive an e-mail confirmation from WebEx containing instructions for accessing the Webinar.

WebEx facilities are provided by UKTI.

Become an A&D Forum Member

A&D Forum members attend any chapter meeting for free, receive a monthly Newsletter, have first call on tours, and can access the

"Private Equity Groups' Pivotal Role in A&D"

Panelists:

Craig Enenstein Chief Executive Officer, Corridor Capital

> **Trey Sykes Principal, Inverness Graham**

Brian Zaumeyer Principal, Odyssey Investment Partners

Come and hear three transaction-making executives from well-known private equity (PE) groups share how savvy investors see the A&D industry as it pivots with the times. These three PE groups make significant A&D equity investments and well understand the A&D space.

After the initial panel presentations there will be extensive opportunity for Q&A.

May 2, 2013 Meeting

Parking is in the parking structure associated with the Plaza Tower. You will receive validation for 1 hour of parking. Any time beyond that will be \$6/hour. You can also park across the street in the

website member areas, such as the Calendar, presentation recordings, articles, and What's New pages, among other benefits. One year Individual Memberships are \$250 and Corporate Memberships (3 Individual Memberships) are \$500.

Join through the A&D Forum website: aerospacedefenseforum.org

Promote Your Business Be a Breakfast Sponsor

Promote your business to A&D industry leaders by being a Breakfast Sponsor. In return for paying for the direct costs of a chapter meeting breakfast, a Breakfast Sponsor's logo is displayed in all associated meeting notices and has a 5-min presentation at the sponsored chapter meeting.

Contact Ivan to register or with questions.

OC Chapter Founder Sponsors





2013 OC Chapter Sponsors



- uncovered parking lot for a lower per hour rate
- A light continental breakfast will be available starting at 7:15AM.
- Bring a business card they will be duplicated and everyone will get a copy of all attendees' cards.
- Attire is business casual.
- Because of the large number expected to attend, introductions will be minimal - your name, company, industry, and a 5 word "elevator speech". We encourage you to be creative!
- The meeting will consist of the presentation and a open group discussion.
- You are welcome to stay around and network after the meeting.

Event Info

Thursday, May 2, 2013 7:30AM-9:00AM Dorsey & Whitney LLP Plaza Tower 600 Anton Boulevard Suite 2000 Costa Mesa, California 92626

Our Panelists



Craig Enenstein is Chief Executive Officer of Corridor Capital, which he founded in September 2005.

He currently serves on the Board of Directors of Control Devices, TrashMasters, CCT Holdco (a portfolio of aerospace companies including Wetmore, USIT and Arvan), MIH Holdings,

the Wharton Alumni Executive Board of Directors and Wharton Private Equity Partners.

Previously, Mr. Enenstein served as the Chief Investment Officer of Omninet Capital, Senior Vice President of Business Development & Strategy at Liberty Digital, Inc. Prior to joining Liberty Digital in 1999, Mr. Enenstein held positions at Knowledge Universe, LLC, a for-profit education investment fund led by Michael Milken, Lowell Milken and Larry Ellison. Mr. Enenstein also served as a strategy consultant for both Bain & Co. and LEK Consulting





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Upcoming A&D Forum Chapter Meetings

April 19: "The Expanding Universe: Building Giant Telescopes", Dr. Wendy L. Freedman, Director, Carnegie Observatories, Los Angeles Chapter

April 25: **Linen Blue**, Vice-Chair. General Atomics, San Diego Chapter

May 17: **Wendy Greuel**, LA City Controller and candidate for LA Mayor, Los Angeles Chapter

June 6: Tour of AIP Aerospace Tooling Group, Orange County Chapter

June 27: Bill Roper, former CEO of Verisign and

Mr. Enenstein holds an M.B.A from The Wharton School, an M.A. in International Studies from The Lauder Institute at the University of Pennsylvania and a B.A. from the University of California at Berkeley.



Trey Sykes joined Inverness Graham in 2002. In 2007, Trey launch the firm's West Coast office. His responsibilities include sourcing and assessing investment opportunities, negotiating acquisition and financing

transactions and managing portfolio companies post-acquisition. Trey's board representation includes Nobles, ElectriTek AVT, Nexergy, DemandPoint, SkyBitz, Nexiant, and ExtruMed.

Prior to joining Inverness Graham, Trey worked at GE Equity specializing in private equity and direct investments. Trey's prior experience included positions at Lehman Brothers Venture Partners and in investment banking for Houlihan Lokey Howard & Zukin where he advised various technology clients.

Trey earned his B.S. from the University of California at Berkeley and his M.B.A from the Wharton School of the University of Pennsylvania.



Brian Zaumeyer joined Odyssey Investment Partners, LLC in 2009 as a Principal. Mr. Zaumeyer currently serves on the Board of Wencor, L-Com, and BarrierSafe Solutions International, Inc.

Prior to joining the firm, Mr. Zaumeyer was a principal

at DLJ Merchant Banking Partners, where he focused on sourcing, executing and monitoring private equity investments in middle market companies. Prior to joining DLJ Merchant Banking Partners, he worked in the Investment Banking

former EVP and CFO of SAIC, San Diego Chapter

Presentations Newly Available on the A&D Forum website

- "Unifying an Organization Through a Shared Vision" by Joel Benkie, April 4, Orange County Chapter
- "A History of Rocketdyne" by Doug Parker and "If Assembly is Required, Mind the Gap, Not the Part" by Bill Bellows, March 15, Los Angeles Chapter.
- "Grow Your Business by Expanding Aftermarket Services", Peter Collins, March 7, Orange County Chapter
- "Nuclear Terrorism--A Solution Utilizing Our Natural Environment", Dr. Gene W. Ray, February 28, San Diego Chapter

Other Meetings

A&D Forum members can access more information about these events on the Calendar page of the A&D Forum website.

Global A&D Industry Insights -Outlook, Trends & M&A ACG LA

April 17, Los Angeles, CA

The Face of Government Contracting in 2013 and Beyond
April 19, Irvine, CA

2nd Historic Las Vegas Dinner Meeting AIAA LA/LV April 20, Las Vegas, CA

Meeting at Oakley
Women In Defense Greater Los Angeles Chapter
April 24, Foothill Ranch, CA

Divisions of Donaldson, Lufkin & Jenrette and Credit Suisse from 2000 to 2005, where he focused on financing and advisory services for financial sponsor clients.

A native of New York, Mr. Zaumeyer received his MBA from Columbia University and his BS from Georgetown University.

What's New

A&D Forum members can access these documents from the What's New page (under the Resources tab) of the A&D Forum website.

4/2/13: "Risk Angles: Five questions on supply chain risk"

3/30/13: RESOURCES FOR GOING GLOBAL: upcoming U.S. Commercial Service initiatives designed to connect you to business opportunities around the world.

3/29/13: "Middle Market M&A News: March 2013"

3/27/13: "Expanded Use of Drones Can Benefit California"

3/27/13: "Keys to overcoming China's biggest challenges"

3/26/13: "Save to Grow: Deloitte's third biennial cost survey: Cost-improvement practices and trends in the Fortune 1000"

3/25/13: "3-D printing is revolutionizing product development"

3/25/13: "U.S. Aerospace and Defense Sector Financial Performance Analysis"

3/20/13: "Business Trends 2013"

3/19/13: "Women in Manufacturing"

3/19/13: "How to Win the War for Talent - The Big Picture"

3/12/13: "Institutional innovation"

3/7/13: "As drone use grows, so do privacy, safety concerns"

11th Annual Aerospace & Defense Industry Suppliers conference SpeedNews

May 1-2, Los Angeles, CA

2013 West Coast Manufacturing Conference
May 1, Los Angeles, CA

How Southern California Aerospace & Defense Companies Are Battling the Headwinds of Sequestration ACG 101 May 1 Westlake Village, CA 3/6/13: "Commercial Spaceflight Industry Drifts Back to Earth"

3/5/13: "Why Private Companies Won't Make Up for Cuts in Government Science Funding"

3/2/13: "Cuts to Achieve Goal for Deficit, but Toll Is High"

3/1/13: "California Aerospace Industry Braces for Cuts"

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A&D Forum Website

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